



Financial

ESSENTIALS LLC

FAITH ■ EDUCATE ■ FREEDOM ■ EMPOWER

Financial Essentials is Proud to be Awarded #7 of Top 100 Advisor Firms to Watch

Advisor Hub magazine is an independent industry magazine who annually puts out a list of Advisor Firms to Watch in the country in several categories. Financial Essentials was named #7 on the list of 100 firms to watch for 2025 and beyond. These 100 advisors are the sole advisor for their clients. They provide high quality advice and highly personalized attention with the help of their staff and firm.

Criteria was based on a 100-point scale as a function of asset managed, annualized growth, and quality of services provided. Professionalism was also a factor in regard to degrees and designations denoting a consistent effort towards continuing education to better serve the clients. Community involvement was another measure of distinction.

“Our passion revolves around building thriving, long-term relationships that encourage open and honest communication. We strive to advice clients wisely through the seasons of life and into retirement,” said Mark Stallsmith, senior



advisor at Financial Essentials.

Financial Essentials, originally named Stallsmith Financial, changed its name in 2016 to better reflect the team effort for serving the public. Since July 15th, 1991 we've offered 33 years of community service. Arthur Geibel, who served in the industry for 43 years, merged his operation with Stallsmith Financial around 1996 to expand services offered to his insurance-only client base locat-



ed in Butler County. Together this organization has been serving Butler County for 66 years. Clients today reside in 16 states and two additional countries where American citizens have made their temporary home.

None of this would be possible without the dedicated talent of the staffing that includes two additional future active advisors. Most years, we have interns blessing our team, which has led to seminars for financial literacy at Pitt University Pittsburgh campus Engineering department.

Please know that recognition like this is humbly appreciated and because of the consistent recommendations by clients to others in the community.